

MEDIA RELEASE

4 July 2016

NEW

MARK AUFDERHEIDE JOINS PAN-TRIBAL TEAM

Pan-Tribal Asset Management today announced that experienced sales professional Mark Aufderheide has joined its Key Accounts Team.

Pan-Tribal Asset Management is pleased to announce the further expansion of its team with the appointment of Mark Aufderheide to the role of Key Account Manager – NSW. This is the second Sydney-based appointment in the past two months.

Mark will join David Myers (VIC), Matthew Mantle (QLD) and Ken Jiang (NSW) in leading the distribution effort of the Pan-Tribal Global Equity Fund. The Fund, which was launched in November 2014, is managed by New York-based Davis Advisors.

“It pleases me that a professional of Mark’s calibre is keen to join a relatively new business,” said Pan-Tribal CEO Colin Woods.

“Mark’s extensive experience with financial advisers and dealer groups, working with them to maximise revenue and profit, will be an asset to both Pan-Tribal and our clients.”

Mark’s appointment comes during an exciting growth phase, with the Pan-Tribal Global Equity Fund already available via seven key platforms; AMP North, Asgard, BT Wrap, First Wrap, Hub24, Macquarie Wrap, and netwealth.

Mark has more than 25 years’ industry experience, having held senior distribution roles at BT Financial Group, Asgard and Sealcorp.

Mark holds the CFP designation and has also completed a Diploma in Financial Markets and Diploma in Marketing.

FOR MORE INFORMATION

Colin Woods – CEO

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Unifying excellence in asset management
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PAN-Tribal
Asset Management

ABOUT PAN-TRIBAL ASSET MANAGEMENT

The philosophy underpinning Pan-Tribal Asset Management (Pan-Tribal) is to create wealth for investors by sourcing the best financial products from the best investment managers worldwide, and backing that with first- rate service and support.

A client-centric focus is at the heart of the business – this flows from Pan-Tribal through to the investment managers we partner with.

We intend to build Pan-Tribal's product offering around clients' greatest needs, to provide breadth of asset management capabilities across a range of asset classes and investment strategies.

To do this, an extensive global search and selection process has been underway to identify talented asset managers that offer quality products differentiated from those already available to Australian investors.

This focus on delivering a range of quality financial products by partnering with the world's best is encapsulated in our name...the bringing together of a diverse range of quality investment managers and financial products.

